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#### Method and system for displaying and sending information (54)

An iconic method and system for displaying and sending information utilizes a message object (25) to organize associated information by a common theme. The message object (25) is a user interface information container with an information description. In a preferred embodiment, the message object icon (25) may be dragged and dropped onto a post office box icon (200) to automatically transmit the information contained within the message object (25) in a form appropriate for the method of data transmission.

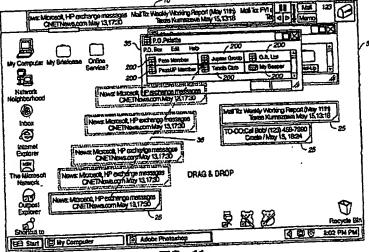


FIG.\_11

### Description

[0001] The present invention relates to iconic graphical user interfaces for computers. For example, the present invention may be applied to such interfaces for managing associated files using a Windows applied programming interface.

[0002] The functionality of a computer is improved by an intuitive user interface. The user interface for a computer is typically a software program running on the computer's central processing unit (CPU) which responds to certain user commands. As computers have increased in popularity the quality of the user interface has become an increasingly important consideration.

[0003] A popular computer interface for personal computers is a graphical user interface (GUI) with a so-called "desktop" environment and a "Windows" interface. A windowing interface system is a software package that allows the user to monitor and control different contexts by separating them physically onto different parts of a display screen. In the desktop metaphor, which is used in MICROSOFT® Windows '95® and other common software programs, the user can open a window to reveal files and/or application programs contained in the window. For example, to open a file the computer user simply double clicks on the icon representing that file and the file window opens.

[0004] The desktop metaphor also typically includes icons to represent files, documents, and computer applications. An "icon" is a common term used to describe an image representing a file, a user, a directory, a program, or other attribute or symbol representing an object. In many common desktop GUIs, a computer user can manipulate documents or files on a desktop by clicking and dragging icons across the desktop using a computer mouse or other cursor control device, such as a touchpad. As another example, to delete a file, the computer user may drag the icon representing the file over an icon representing a trash receptacle and drop the icon representing the file onto the icon representing the trash receptacle.

[0005] A common desktop icon is that of a "tolder."
A folder is an icon that is typically shaped like a conventional folder. A folder may be used to store documents, programs, or other types of files. The user may open the tolder, typically by double-clicking upon the folder. This reveals either icons or a window listing the documents and programs contained within the folder. The user may then open the programs or documents contained within 50 the folder, typically by double-clicking upon them.

[0006] The click drag, and drop features of an iconic GUI interface provides a user friendly interface that is intuitive to use in many common applications. For example, computer users often have several files and documents that they desire to have easy access to as a group. One way that documents can be arranged together is by putting two or more related documents

into one folder. For example a project folder may contain copies of all documents related to a particular project, such as project reports, schedule information, and related correspondence.

[0007] Unfortunately, there are some document management and transfer functions that conventional iconic folders do not perform as well as desired. One problem is that users often need to file the same document in several different folders. For example, different work projects often need to refer to the same drawings, reports, or other data. Consequently, each folder needs a separate copy of each document or drawing. This is wasteful in terms of computer memory space. Moreover, it may take a considerable length of time for users to copy individual documents into multiple separate fold-

Another drawback with conventional iconic folder approaches is that it is awkward and time consuming to transmit a folder's contents to others by internet or intranet means. For example, in order for a computer user to transmit the contents of a folder, the conventional approach is to launch an e-mail application; input forwarding addresses; select individual files from the folder; attach/append the files to the e-mail message; and to then send the e-mail message. While this can be done, it is not as convenient or as intuitive as desired. Methods to transfer individual files by placing the file upon an icon representing an individual user assist in sending files, but do not solve all of the problems. For example, U.S. Patent No. 5,801,700 discloses an iconic drag and drop interface for electronic file transter in which a user may drag a first icon representing a file and drop it onto a second file representing the recipient, after which the computer automatically sends the file to the recipient. However, in the case of multiple files, the user must still individually select and send each individual file. Moreover, the user still has the need to send information on the files that are sent, e.g., sending an e-mail message such as "John: I have sent you three files related to the Jones case, which must be completed by August 1, 1999."

[0009] Another drawback with conventional means to send files by e-mail is that the data in the file documents must often be converted when the information is appended to an e-mail application. This can be a slow process, particularly if large documents and/or graphics are sent. Still enother problem is that there is often the need to send the same information to users who do not have access to internet/intranet communications. For example, many business people must make special arrangements to send the contents of e-mail messages to those colleagues out of the office, such as by transmitting a hard-copy version via facsimile.

[0010] Still another drawback with conventional iconic file systems is that they do not address the information management problems associated with commonly used internet and network applications. It is common for many computer users to receive dozens of

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e-mail messages (and attachments) every day. It is also common for many computer users to access the internet or other computer information services (e.g., LEXIS<sup>TH</sup>) on a regular basis to obtain documents and images. Moreover, some data services, such as DIA- 6 LOGUE™, have news highlighting and clipping services so that the user receives regular updates on stories of possible interest. In addition to commercial information services, there are also software methods that permit a user to dynamically acquire articles of interest from the 10 World Wide Web. For example, U.S. Patent No. 5,649,186 discloses a system in which a computer user interface is used as part of a dynamic information clipping service to collect, categorize, filter, search, retrieve, and assemble articles of interest from a plurality of news sources that may be accessed by the World Wide Web. Consequently, computer users may regularly receive numerous e-mail messages and/or internet documents related to a project or program. It can be time-consuming to organize these messages and documents; to file them with related documents in a special folder; and to forward them to others.

Conventional file and document management interfaces, such as folders, do not address the problem of managing large numbers of incoming docu- 25 ments and messages which must be efficiently organized, displayed, and communicated to others in order to facilitate project and task management. Moreover, the shortcomings of conventional iconic file systems will become a more widespread problem as more computer 30 users face the challenge of efficiently utilizing large numbers of documents, internet materials, and e-mail messages (internet or network) to achieve project and task objectives.

What is desired is a new iconic file management approach to assist in the efficient utilization of computer files.

The present invention comprises an iconic [0013] means for displaying data by a common theme and preferably includes a means to conveniently transmit 40 the associated data. The present invention generally comprises a message object control module for generating and displaying each message object; a message object instance element means for recording display attribute information, information attribute information, and a pointer to an information table, and a message object control table means for storing control table pointing data for each said message object wherein each said message object generated by said message object control module means is associated to an individual 60 message object instance by the control table pointing data.

In a preferred embodiment, an individual message object may be transmitted by dragging and dropping a message object onto an individual post 56 office box icon of a data conversion and transmission unit. The data conversion and transmission unit preferably comprises iconic drag and drop data conversion and

transmission means for dragging said displayed message object icon onto an address list, converting the data of said message object into a form suitable for transmission to addresses on said address list, and transmitting said converted data to individuals on said address list.

A detailed description will now be given, by [0015] way of example, with reference to the accompanying drawings, in which:

FIG. 1 is a diagram showing an inventive embodiment of a message object display system.

FIG. 2 is a diagram showing an individual message object in the Fig. 1 embodiment and its links to associated documents.

FIG. 3A is a diagram showing a computer display on which a message object is shown.

FIG. 3B shows a message object with an opened command menu window.

FIG. 4 is a diagram of a computer display illustrating how messages displayed on a ticker display may be converted into message objects.

FIG. 5 is a block diagram showing the message object control module of an embodiment of the present invention.

FIG. 6 shows a representation of a message object control table.

FIG. 7 shows a representation of message object instance data.

FIG. 8 is a flow chart showing a preferred method of generating a message object.

FIG. 9 shows a preferred message object property

FIG. 10 is a flow chart showing how the control module launches appropriate applications for associated files.

FIG. 11 shows a data conversion and transmission element that may be used to transmit a message object by a drag and drop operation.

FIG. 12 shows a diagram of a preferred P.O. box control module utilized in the data conversion and transmission element of FIG. 9.

FIG. 13 is a screen display of a preferred embodiment of a ticker.

FIG. 14 is a screen display of the ticker of FIG. 13 with its menu window opened.

FIG. 15 is a screen display of a message board FIG. 16 is a screen display of the message board of

FIG. 15 with its menu window opened.

The present invention is directed towards a computer interface system or architecture for use with a computer desktop interface which is based upon the windows approach. The inventors have observed that many computer users often attach a plurality of POST-IT™ notes to the sides of their computer screen to serve as a reminder of important project dates and objectives. POST-IT™ notes, manufactured by 3M Inc., have a selfadhesive backing on one side of the note which facilitates attaching a note to hard-copy documents. Additionally, the self-adhesive backing of a POST-IT<sup>TM</sup> note enables it to be attached to other smooth surfaces, such as the frame of a computer display monitor. Moreover, s the inventors of the present application have also recognized that there is an unresolved need for a computer interface system that performs many of the same functions that computer users today utilize time management aids, such as a DAY-TIMER™ to perform. Time management aids, such as the popular DAY-TIMER™ books manufactured by Day-Timer, Inc., typically include spaces for users to write notes describing important things to be done by a particular date. Additionally, the inventors have recognized that computer users often use a personal assistant, such as a secretary, to organize and transmit associated files. Consequently, the inventors of the present application have recognized that there is an unresolved need for a computer interface system that performs many of the same functions that computer users today utilize POST-IT™ notes, DAY-TIMERs™, and personal assistants to perform. In response to these needs recognized by the inventors they have developed a new computer desktop icon system based upon the concept of a computer message object performing the function of a POST-IT<sup>TM</sup> In addition, the computer message object of the present invention also performs many other valuable file and document management functions.

The present invention has general utility as a 30 graphical user interface. However, the present invention is preferably part of a larger information and message management system. FIG. 1 is a schematic diagram showing the computer display 5 of a computer. The display 5 includes what is known as a "ticker" section 10. The ticker 10 typically comprises an upper band-shaped section of the screen, in analogy to a stock-market ticker, the ticker 10 provides a region of the display 5 where a variety of short messages may be displayed. The contents of the ticker 10 preferably move in a wraparound manner similar to stock tickers to permit the user to see a number of short messages. The contents of ticker 10 may include newly received information from an internet or server site 15. The contents of the ticker 10 may also display newly received and unread e-mail messages 20. Additionally, the ticker 10 may be programmed to display other types of data. The present Invention is particularly well-suited to be used with a ticker 10 receiving information from other sources 15, 20. However, many of the benefits of the present invention can be achieved without a ticker 10.

[0018] As shown in FIG. 1, the present invention generally comprises an icon that is a displayed message object 25. The message object 25 is preferably displayed on the display 5 as an icon that displays a message title and/or other information related to files associated to the message object 25. In the context of this application, the term "message object" describes

an object whose displayed Icon has a message title. The message title permits files associated with message object 25 to be displayed by a common theme. In accord with the common definition in the field of computer science, in this application an object is an instance of a class described by its state, behavior, and identity. An instance is commonly defined as a specific example that conforms to a description of a class. A class is commonly defined as a description of the data and behavior common to a collection of objects. Commonly, object-oriented programming is defined as a torn of programming in which data are organized into classes of objects, each with a specific set of functions that can be applied to objects.

In accordance with the common practice of [0019] naming desidop objects to correspond to real-world objects that perform part of the same function (e.g., desktop folders and trash cans) the inventors describe the message object 25 as a "sticker." The term "sticker" is descriptive of the fact that the message object 25 may perform some of the functions that computer users use self adhesive (sticky) POST-IT™ notes for. For example, POST-IT™ notes are often attached to hard-copy versions of documents to provide a place to attach removable messages. The term "sticker" is also descriptive in the sense that several documents or files may be associated, or "stuck" together by the sticker, in analogy to the way some users of POST-IT notes paperclip several related documents together and then attach a POST-IT\*\* note onto the associated documents. However, while the term "sticker" for message object 25 is partially descriptive of the function of message object 25, the message object 25 of the present invention also performs many functions that conventional POST-ITIM notes do not perform.

The sticker 25 is an object-oriented representation of one or more computer files, documents, or e-mail messages and contains enough information to access the corresponding files/documents/messages. Another way to describe an individual sticker 25 is that a sticker 25 is a user interface container that also has an Information description. The interface container corresponding to an individual sticker corresponds to a data element within a larger database for the entire container class. For each container there is an associated instance element with attribute data. Preferably, each instance element has an identification reference code that helps to identify an individual instance element as corresponding to a particular sticker 25. Consequently, means are required to generate and store information defining a container class in the memory of the operating system; means to insert and edit information for a particular container; means to insert and edit the information description of individual sticker containers; and means to access the information contained in a sticker 25 along with its associated information description. Those of ordinary skill in the art of computer science are presumed tamiliar with the general concept of objectoriented information containers for a desktop system, such as file folder and other similar iconic information management containers, so that a detailed description of the concept of information containers is not required for one of ordinary skill in the art to implement this aspect of the present invention.

A plurality of stickers 25 form a container [0021] class. Preferably the sticker containers permit users to organize information in their desktop workspace regardless of how the information is stored in the file system of their operating system. A sticker container 25 may contain data or metadata. For example, a sticker 25 may contain a Word document; a uniform resource locator ("URL") which specifies a particular site and a particular internet resource or file containing a document for a browser to retrieve; or a so-called "short-cut" that is a special type of file that points to another file. The sticker may also contain any form of reference index information that permits a link (or hyperlink) to be established to information contained in other files or documents in 20 order to access the information itself. For example, the sticker may contain a pointer table that generates a pointing signal as required to access information contained in files stored in the memory of an individual computer or on a database network. The information description of the sticker 25 may contain a user-defined message and/or the computer may automatically create an information description that includes information on creator, creation date, and other information. Preferably, the sticker 25 calls application documents as required when the user double clicks or otherwise activates the sticker. Preferably, a plurality of stickers 25 may refer to a subset of the same files, documents, or messages using pointing information.

A sticker 25 is particularly useful in assisting [0022] a user to efficiently coordinate the use of a plurality of information files such as documents and archived email messages. An individual sticker 25 permits two or more documents, files, or messages to be associated together by one theme. A sticker object 25 may, for example, be used to organize several different documents around a task. For example, as indicated in FIG. 2, a sticker 25 on screen 5 may link a document 50 and graph 55. In FIG. 2, the association between sticker 25 and associated items 50, 55 is indicated by dashed lines. The sticker 25 may be labeled by the user with an organizational message, such as the action-item "To Do: Weekly Report." The user may also include a target date, such as a sticker entitled: "To Do: Weekly Report Due 5/15/1999." Whenever the user opens the sticker message object 25 (e.g., doubte clicks upon the sticker). the user has access to the associated items 50, 55. One function of sticker 25 is thus to facilitate the organization and management of documents, files, and e-mail messages. Preferably, the user may organize the sticker 25 on their desktop by dragging and dropping the sticker in a location that the user prefers. Preferably, one or more stickers may be placed in an additional display object,

such as a folder that serves as a message board 60 (shown in FIG. 3). A message board 60, in analogy to a conventional bulletin board, permits a plurality of stickers to be stored in a window display that can be opened when the user desires to see stickers stored in the message board 60.

(0023) The present invention is preferably practiced with the BEHALF application program of Fujitsu, Ltd. As used in this application, BEHALF is the internal development name for a message handling and message assistant application program of Fujitsu, Ltd. The BEHALF application includes a special window 60 that can be used to automatically store a plurality of stickers 25 and may be opened, as required, to view the stickers

As shown in FIG. 3A, in addition to stickers 25, a ticker 10, and open windows 60, 62 the screen display 5 also has a plurality of program icons 65 and a menu button icon 70. Additionally, one or more edges of display 5 may also contain status icons 75 related to the status of one or more programs. Preferably, the sticker 25 has a shape, color, and tont size that distinguishes it from conventional folders. As indicated in FIG. 3A, the inventors believe that an object shaped like a narrow (high aspect ratio) box is a preferred shape because it is easily distinguishable from other common icons, such as conventional folder icons 72, while also efficiently using limited desktop space to display a message. Referring to FIG. 3, sticker 25 has a shape in which a large fraction of the area of sticker 25 incorporates a message. Compared to a conventional folder 72, sticker 25 may occupy a much larger area. Moreover, sticker 25 may utilize larger fonts and include a longer string of text than the conventional text portion 73 of a conventional folder 72. Sticker 25 is thus preferably designed with a shape and area that facilitates its function as a message object displaying a thematic message text.

FIG. 3B shows a sticker 25 and a corresponding sticker menu window 27 that may be triggered by double-clicking on the sticker, or by other means. The menu window 27 facilitates changing the display and information properties of a sticker 25. The content menu 27, may for example, permit cutting, copying, deletion, or pasting of the sticker 25. The attributes of sticker 25 preferably may be edited using a user content menu to add, delete, or change reference information attributes, such as deleting or adding a document file to a sticker 25. It is also desirable to be able to change display attributes, such as the fort size, type, and color. In addition it is desirable to be able to edit the sticker 25 display color and message title. In addition to changing the sticker attributes using a content menu 27, it is also desirable that the sticker 25 may be moved around the display using a click and drag function. Additionally, it is desirable that the size of the sticker 25 may be adjusted using click and drag means, such as clicking and dragging on a portion of displayed sticker 25 to adjust the size of the sticker. Moreover, it is desirable that the font size of the message title of the sticker 25 automatically adjusts as the area of the sticker 25 is changed.

The ability to conveniently edit a sticker greatly increases its function as an information management tool. For example, a user who is a patent agent may initially create a sticker entitled: "Acme Widget Patent' which associates a draft of a patent application, a technical disclosure, and graphics. The patent agent may receive a subsequent e-mail from the inventor stating that there was a U.S. sale of the invention on October 20th of the previous year, thereby triggering the oneyear on-sale bar unless the patent is filed by October 20th of the current year. The patent agent could then edit the sticker to add the new e-mail message. In addition, the sticker title could be changed to "Must File Acme Widget Patent by Oct. 20 To Prevent Statutory Bar. Such a long message title could not be displayed in the title window of a conventional folder. However, the message object of the present invention may have a text string that occupies a substantial width of the computer display screen. Moreover, the font of the sticker could be changed to a red color to emphasize the importance of the filling date. Also, the font size and type of the message text string of sticker 25 could be changed to emphasize the urgency of the task.

A sticker 25 is also useful in assisting a user to rapidly convert incoming e-mail messages into message objects. Preferably, sticker 25 is designed to work with a ticker 10. For example, one way that a ticker 10 may be used with the present invention is if incoming internet documents 15 or e-mail messages 20 displayed on the ticker 10 may be converted into stickers 25. As shown in FIG. 4, a ticker 10 may display incoming news from an internet dipping service, such as a news story entitled: "Microsoft, HP exchange messages." Preferably, the ticker 10 is modified to permit a user to point and click to select ticker items and then have the ticker 10 item converted into a sticker 25, either automatically or by means of a menu command. The BEHALF application program of Fujitsu, Ltd. includes the ability to access ticker items utilizing a dick and drag operation. As indicated in FIG. 4, a click and drag function (indicated by the dashed line) is desirable to rapidly convert incoming ticker 10 items into message display objects 25. Moreover, it is desirable to have the capability to further edit the sticker 25, such as by associating additional documents to the sticker formed from a ticker object. For example, suppose the ticker displays an incoming e-mail message "Call Bob," from a superior regarding calling a prospective customer. The computer user may desire to edit the sticker 25 formed from the email message by associating additional documents related to the upcoming telephone call to the sticker 25. Thus, the resulting sticker 25 is not only a reminder of an upcoming action-item but also provides the user with convenient access to the original e-mail message and related client documents when the actual telephone call is made. The sticker 25 combined with a ticker 10 is a

preferred method to rapidly and efficiently convert incoming e-mail messages and internet documents into a more useful form.

[0028] Additionally, it is desirable to have the ability to conveniently convert archived messages into stickers 25. The Listview window 30 of FIG. 1 is part of the BEHALF application, of Fujitsu, Ltd. The Listview window 30 automatically stores incoming e-mail message and internet documents in the Listview window 30. In a preferred embodiment, archived documents in the Listview window 30 may be converted into stickers using a click and drag operation similar to that used on a ticker 10.

A variety of programming methods to generate and control the placement of icons on a desidop are well-known to those of ordinary skill in the art. For example, the programming methods used to generate tolder icons and record the contents of a tolder are well known. However, the message display object 25 of the present invention has additional features not tound in conventional iconic folders. For example, in a preferred embodiment of the present invention, a sticker 25 does not contain files per se but instead contains sufficient information to access associated files. This is desirable, since it reduces the computer memory requirements and the time that it would take to store the actual files in the user interface container that comprises each sticker 25. Additionally, sticker 25 preferably contains significantly larger amounts of textual display information than does to a conventional file tolder. Moreover, sticker 25 is also preferably designed to facilitate convenient editing of the information description and associated files contained in each sticker 25. Consequently, the inventors have developed a programming approach specifically addressed to generating and editing a sticker 25 using an application program designed to operate with a Windows standard applied operating programming inter-

FIG. 5 is a block diagram showing a preferred method of generating and utilizing stickers. As indicated in FIG. 5, a conventional word processing application 99 is designed to interact with a Windows standard applied programming interface (API) 92. As indicated in FIG. 5, the sticker control module 90 exchanges event information with an application program 98. The sticker control module 90, in turn, generates message events that are sent to Windows API 92 that permit a message object to be generated on the desktop of the display 5. The application program may be any one of a number of conventional programs. Thus, the block diagram of FIG. 5 provides a general teaching applicable for a variety of object-oriented application programs that may be used with a Windows API 92. However, the BEHALF programming application of Fujitsu, Ltd., is a preferred application program. The BEHALF application includes a dynamic news clipping service that permits a user to clip articles of interest from a plurality of databases on the world wide web. Moreover the BEHALF includes a ticker to display incoming news articles gathered by the dynamic news clipping service. Additionally, the BEHALF application automatically accumulates and preserves down-loaded articles in a Listview window. Moreover, as indicated in 5 FIG. 5, the program can also work directly with the Windows API 92. However, those of ordinary skill in the art of object-oriented programming are presumed capable of modifying other object-oriented application programs to achieve these functions of the BEHALF application. Those of ordinary skill in the art are also presumed familiar with methods to implement a control module function to define a relationship between a user interface function and a database management function of a computer application program 98. Control modules, such as that of U.S. Patent No. 5,430,836, are sometimes used in Windows-based desktop applications for the limited purpose of enabling a variety of computer applications to efficiently work together around a common graphical user interface, such as by facilitating the efficient transfer, management, and display of data between different application programs. Although the control module of the present invention is used for a different function, the general principles of programming a control module are sufficiently well known that one of ordinary skill in the art could implement a control module 90 to interact with another application program besides the BEHALF application.

[0031] The sticker control module 90 acts as a message handler between a Windows API 92 and computer application 98 to implement a sticker function in a standard Windows API. The sticker control module 90 requires a means to refer to data in the interface container of an individual sticker 25. As indicated by arrows 93, 95 the sticker control module 90 accesses reference data in sticker control table 94 and sticker instance element 96. Preferably, the sticker control module 90 refers to and updates sticker control table 94 and sticker instance element 96.

[0032] The sticker control table 94 provides reference control information, which is essential since in principle a plurality of stickers 25 may be displayed on the desktop or in a message bulletin board. As shown in FIG. 6, the sticker control table 94 is a registration table to control two or more stickers 25. Sticker control table 94 contains pointing information 100 registered in the sticker control table 94. Pointing information 100 permits sticker control module 90 to access sticker instance information 102 regarding an individual sticker 25.

[0033] An individual sticker instance element 102 contains the essential information, or substance of its corresponding message object 25. Consequently, a new individual sticker instance 102 must be created when sticker control module 90 generates a new sticker 25. Also, an individual sticker instance 102 must be updated when the corresponding sticker 25 is edited. The sticker instance element 96 is created as an extended class of a Windows desktop object through a

standard Windows system. The sticker instance element 96 also maintains the attributes of a sticker 25.

As shown in FIG. 7, the sticker instance element 96 preferably includes an identification reference (ID) code 110, to enable an individual sticker instance element 102 to be referred to by sticker control table 94. The ID code 110 attribute may be arbitrarily decided upon by the sticker control module 90. The sticker instance element 102 also preferably includes display attributes 112 (which are required when the sticker is displayed on the desktop). The display attributes 112 include the position where the sticker is displayed on the desktop. The display attributes 112 should be automatically updated by sticker control module 90 when the user changes the display position of the sticker 25 on the screen display 5 by dragging the sticker 25 across the screen or into a message board 60. The display attributes 112 also include information on the size of the sticker 25. Preferably, the size of the sticker 25 is automatically calculated from the number of characters in its message title so that the entire message title is displayed. Preferably the user can also change the size of the displayed sticker 25. The display attributes 96 also preferably contain information on the tont size, type, and color of sticker 25 in addition to the background color of the sticker.

[0035] The sticker instance element 96 also includes information attributes 114. These information attributes 114, preferably include, but are not limited to, the creators name, which may be the user's name or it may be the name of a program that automatically creates a sticker. The information attributes 114 also preferably include the creation date of the sticker. The information attributes 114 also preferably include the message type, such as a keyword that shows the type of message displayed in the Sticker. For example, the message type may be a "memo" or some other message type. Preferably, a plurality of message types may be defined by the user.

[0036] Preferably, the information attributes 114 include a user-definable message title that is displayed in the sticker 25. Moreover, it is preferable that there is a default message title for messages created by pointing and dragging items from the ticker 10 or from archived e-mail and internet messages stored in a listview window 30. In particular, it is desirable that the default message title of ticker 10 or listview window 30 is the same as the ticker 10 title.

container that contains the actual files, it is preferable that the sticker 25 utilizes an index, pointer, or other short-cut means to provide a means to access the associated files. A pointer method is preferred, since an access pointer can store a file name, URL address, or other information that permits later access to the information of an associated file. The sticker instance 96 thus preferably utilizes a pointer table 116 containing pointer information to access the associated files. The

pointer of reference information table 116 contains a reference information table 118 that contains one or more indices to reference information 120. Each index of reference information 120 contains sufficient information to access the indexed file. The reference information table includes an opening flag, which opens reference information by an opening event such as a double click. The reference information table 118 also contains information on the information type, which is set by the sticker control module 90 according to the type of information set in the sticker. This is important in order that the sticker opens the correct application.

[0038] Figure 8 is a flowchart showing a preferred sequence of steps to create a sticker 25. At some initial time, an event occurs which corresponds to a command to "create sticker" 125. This event may be triggered when a user sends the sticker control module 90 an event to create a sticker using the desktop menu 70. However, this event may be triggered by clicking and dragging upon message objects displayed in a ticker 10 or a special tolder window, such as the listview window.

After a create sticker event 125 is received, the sticker control module 90 begins the generation and [0039] processing of a sticker 25. As shown in FIG. 8, after event 125 is received, there is an initial generation of sticker 130. The arrow 132 indicates that there is a corresponding generation of sticker instance 96 when the sticker is generated. This includes the generation of ID data 110. After the initial generation of sticker instance 130, there is an initial setting of attributes 140. For example, the user may add information attributes 114 or reference information table 116 information (e.g., assoclated files). As indicated by arrow 134, setting the attributes 140 leads to a change in sticker instance 96. 35 A temporary sticker is displayed on the computer desktop display 5, preferably after the initial setting of attributes 140. For the case of stickers 25 formed by clicking and dragging upon ticker 10 items, the sticker title is preferably automatically the same as the ticker 10 item. However, more generally, stickers 25 that are formed by selecting from a user menu 70 will have a blank (null) message title 145. Consequently, the user needs to input a message title 150 into the keyboard. The message title information becomes part of the sticker instance 96, as indicated by arrow 136.

[0041] After the attributes are set, the sticker instance 96 is registered in sticker control table 94 by control module 90, which is indicated by arrow 180. This is indicated by the step of registration to sticker control table 155. The sticker is then displayed 160 on the desktop in its final form. Preferably, the sticker information is preserved 165 automatically on a hard disk or other suitable storage means.

[0042] The preferred embodiment of a sticker 25 is one in which the sticker instance 96 utilizes a pointer table 116 that has an index entry 120 for each associated information file. When sticker 25 is opened, such

as by double clicking on the displayed sticker 25, the user has access to all associated information contained in sticker 25.

[0043] The sticker control module 90 preferably automatically launches an application corresponding to the information type contained in reference information table 116 in order to access the information indexed in table 118 in response to a user double-clicking upon sticker 25. As indicated by the solid arrows in FIG. 5, sticker control module 90 exchanges event message information between application program 98 and Windows API 92. However, as indicated by the icons 119, each file or other form of information indexed by information table 118 may have a different application that generated the information.

FIG. 9 is a screen display of a preferred sticker property menu window, which may be launched [0044] by clicking upon the "property" button of sticker menu 27 of FIG. 3B. As shown in FIG. 9, the sticker property menu 405 includes a message title 410, which may be edited by accessing the sticker property menu. Also, the sticker property menu has a display window showing the associated reference files 415 for one sticker 25. As can be seen in FIG. 9, the sticker property menu 405 also has buttons to add or delete reference files. Additionally, each of the reference files 415 also has a box corresponding to an open flag 420, that the user may select if they wish to open an individual reference file 415 when the sticker files are accessed. The default is preferably for all of the reference files 415 to have their corresponding open flag 420 activated when the sticker files are accessed. As also shown in FIG. 9, the property menu also shows the information type 425 of each file.

FIG. 10 is a flowchart showing a preferred method of opening the associated files contained within [0045] a sticker. At some initial time, there is reception of a command to open the sticker files, such as by double dicking upon the sticker or by an open signal triggered by a user menu. The control module 90 then needs to perform a step 440 to get reference information. After the reception of an open signal, such as by double clicking upon a sticker, the sticker control module 90 uses the reference ID code 110 to search the sticker control table 94 to find corresponding sticker instance 96 data. The control module then perform the step 445 of checking whether or not the opening flag is on. If the opening flag 420 of an individual reference file 415 is off, the corresponding file is not opened. However, if the opening flag 420 is on, then the sticker control module 90 needs to check the information type 425 of a reference file 415. as shown by step 450. If the file is a standard file type that may be directly launched by a standard Windows API 92, then the corresponding application for the file is directly opened, as shown in step 455. For example a Word document may have its corresponding Word application program launched. However, as indicated in step 460, the information type of the reference file 415 may not be supported by a Windows standard API. For this case, the control module 90 performs the step of launching the corresponding application according to the information type registered in the sticker control table. For example, if the reference file 415 corresponds to a URL internet address the sticker may access the corresponding internet homepage.

[0046] The sticker 25 of the present invention may be used by itself as an information organization tool. However, the sticker 25 of the present invention is preferably used to facilitate the efficient transfer of associated information. As shown in FIG. 11, the transmission of the information contained in sticker 25 is facilitated by a data conversion and transmission object 35. Data conversion and transmission object 35 comprises a display object that may used to facilitate transmitting the contents of a sticker 25 by e-mail 40 or by non e-mail means 45, such as by FAX, the transmission of a voice synthesized message transmitted by telephone, or the transmission of text to a beeper, portable pager unit, or other unit that is designed to receive text messages sent by wireless communication means.

Data conversion and transmission unit 35 is [0047] an object icon that can be accessed by the menu and which preferably permits the user to register a plurality of e-mail addresses to form a local mailing list. The data conversion and transmission unit 35, which the inventors also describe as a post-office (P.O.) box palette, preferably permits a user to drag and drop a sticker 25 onto a local user address list 200. In accord with the convention of naming iconic objects in accord with their function (e.g., folder and trash cans), the term "P.O. palette" describes an object that has a plurality of symbols that perform a post-office like function in terms of transmitting messages. Moreover, in common usage, the 35 word "palette" refers to an object that has a range of properties, such an artist's paint palette. The term "P.O. palette" is thus descriptive of the function data conversion and transmission unit 35 has in transmitting stickers 25 with potentially a wide range of properties.

[0048] As indicated by the dashed arrow 36 in Fig. 11, a user preferably clicks on a sticker 25 and drags and drops the sticker onto a user address list 200 in data and transmission object 35. Preferably the P.O. palette 35 permits a user to program a plurality of different user group post boxes 200. By performing a drag and drop function, the sticker 25 may be brought into one of the post boxes 200 of data conversion and transmission unit 35.

[0049] The combination of the P.O. palette 35 and the sticker 25 tacilitates sending associated information in a quick and efficient manner, particularly for groups to whom the user regularly sends information. Conventional e-mail systems do not permit a drag and drop mode of sending associated tiles to preselected user groups. Users must typically enter an e-mail program; select a user list of e-mail addressees; and then append the desired files/documents to the e-mail message by

specifying the appending documents as attachments. Moreover, there is no means to automatically provide a title and/or comments regarding the appended documents in the present invention, however, the P.O. palette 35 permits a drag and drop method of sending associated files. Preferably, an individual P.O. box 200 may also be programmed to automatically send a comment to members on the address list of the P.O. box 200. For example, a P.O. Box 200 entitled "User support group" could be addressed to members of a technical support group. When the user drags and drops a sticker 25 onto the "User support group" P.O. box 200, the associated files of sticker 25 are transmitted to the user support group. However, the title of the sticker 25 may also be sent. Moreover, the P.O. box 200 may be programmed to send an additional comment to members of the address list 200, such as "Enclosed are associated documents for the monthly newsletter of the user support group."

[0050] When a sticker 25 is dragged and dropped into data conversion and transmission unit 35 the user may select that the file be transmitted to individuals on their local address list and/or to other users. If data conversion and transmission unit 35 transmits the sticker 25 information to an e-mail addressee, the contents of the sticker 25 are sent as an e-mail attachment.

Data conversion and transmission unit 35 also preferably permits a user to transmit sticker 25 information by other than e-mail means. Computer users often have the need to send associated information to others in a variety of forms. For example, a manager may wish to send his employees news of an urgent upcoming meeting and also include a proposed meeting agenda and documents related to the meeting, such as a news release describing a competitor's new product line. It can be time consuming to append multiple documents to an e-mail message. Moreover, it is desirable to be able to quickly send the same information by a plurality of different transmission means. For example, in many cases a user also desires to send FAX copies of the documents to those who do not have access to email. Additionally, users often desire to send others notification that an urgent e-mail has been sent, often by a telephone call or beeper text message (e.g., a message such as "Tom: I have sent you an urgent e-mail message. Please read it ASAP"). The total time required to send e-mail messages; send FAX copies to non-e-mail users, and to make confirmation calls can be significant. Data conversion and transmission unit 35 [0052]preferably permits a user to register information on FAX numbers, telephone numbers, and beeper numbers of addressees in one or more P.O. Boxes 200. Preferably, the data conversion and transmission unit 35 automatically converts portions of the sticker 25, such as the message title, into a form suitable for transmission by non e-mail means for those addresses having non email addresses. For example, suppose Mr. Jones sends an e-mail message on January 1, 1999 to several users. Mr. Jones can create a sticker entitled, "Urgent meeting Tuesday at 3:00 P.M." If Mr. Jones desires, he can associate information related to the meeting to the sticker so that his e-mail addresses receive an attached copy of the relevant materials. However, Mr. Jones may also want to alert colleagues that are out of the office that there is an upcoming meeting and/or that he has sent them an urgent e-mail with critical information. Mr. Jones may have the beeper, FAX, or telephone numbers of several of his colleagues who are out of the office. This information may be stored in one or more P.O. boxes 200 of P.O. pallette 35 or this information may be temporarily added to an address list 200 at the time the information is sent. For example, one of Mr. Jones colleagues may be staying at a hotel with a FAX machine; another colleague may be away on business but regularly checking her voicemail messages; and still another colleague may be away on local business but is accessible by a beeper with a limited text capability. All Mr. Jones has to do is add the non-email addresses to one or more P.O. boxes 200. When the sticker is dragged and dropped onto the corresponding P.O. box 200, data conversion and transmission unit 35 automatically converts the data of the sticker 25 into the proper form suitable for the means of transmission. For example, for the case of FAX transmission, the data conversion and transmission unit 35 preferably automatically converts the title and attached document of the sticker into a picture form suitable for FAX transmission and prepares a cover sheet with the title of the sticker and information on the creation date and the name of the sender. For the case of a beeper, preferably the message part of the sticker is transmitted along with information on the creation date/creator. For example, a beeper recipient may receive a text message, "You have received an e-mail message from Mr. Jones sent on January 1, 1999 and entitled: Urgent meeting Tuesday at 3:00 P.M." A similar message may also be created by a voice synthesizer for transmission by telephone.

Conventional e-mail systems are not designed to automatically transmit the contents of email messages to non e-mail addressees. Consequently, as shown in FIG. 12, the inventors have developed a P.O. box control module 300 which is used to facilitate data conversion of a sticker 25 appropriate for the means of data transmission (i.e., e-mail, FAX, beeper, or telephone). Inside of the P.O. box control module 300 is an information form conversion module 310. The information form conversion module 310 directs the conversion of the information of the sticker 25 using information registered in a receiving device table 320. The receiving device table 320 contains receiving device records 330 which contain pointers 340 to the appropriate information converter 350 appropriate for a particular receiving device type 360. For example, for the case of e-mail messages, the information form conversion module 310 references the fact that the receiving device type 360 is an e-mail address.

The pointer 340 then directs the information form conversion module 310 to access an information converter 350 appropriate for e-mail transmission (e.g., the documents of the sticker are appended to the e-mail message and/or URL addresses are converted into a form suitable for appending to the e-mail message). For the case of FAX transmission, the information form conversion module 310 refers to the receiving device table 320 for a receiving device type 360 comprising a FAX machine. The pointer 340 directs the information form conversion module 310 to access an information converter 350 appropriate for FAX transmission (e.g., transmitting the documents as picture images). For the case of beeper transmission, the information form conversion module 310 refers to the fact that the receiving device type 330 is a machine. The pointer 340 refers the information form conversion module 310 to an information converter 350 appropriate for a beeper (e.g., transmission of text that includes the sticker title or e-mail title plus information on creation date and creator).

In a preferred embodiment, sticker 25 works together interactively with a P.O. palette 35, listview 30, message board 60, and ticker 10 as part of a larger information and message management system. FIG. 13 shows a preferred embodiment of a ticker 10. The ticker 10 preferably includes control buttons and bars 505, 510 to adjust the position and/or rate at which items move across the ticker 10. The ticker 10 may have a button icon 515 that automatically opens the P.O. palette 35. The ticker 10 preferably includes a menu button 520. As shown in FIG. 14, the opened ticker menu 521 may have a command corresponding to "Create New Sticker." The ticker menu 521 preferably also has commands that permit a message board to be opened up. As indicated in FIG. 15, the message board 60 preferably includes files that are archived in the message board. In the BEHALF application, one or more assistants, such as a news dipping service, automatically archive files 523 in the message board for later retrieval and/or conversion into a sticker 25. As indicated in FIG. 16, preferably the user can convert a file stored in the message board by doubling clicking upon the item and/or utilizing a content menu. As shown in FIG. 16, a user menu permits an archived file 525 to be converted into a sticker using a menu 530. The BEHALF application has teatures that permit a user to adjust the length of time for which articles and other materials acquired by assistants, such as a news clipping service, are stored in the message board 60. The BEHALF application also includes a scrap-took file that, as it name implies, performs an additional storage function, such as temporarily saving "deleted" ticker items. The combination of features of the present

[0055] The combination of features of the present invention permits the user to efficiently organize and utilize a stream of incoming information. Moreover, the present invention permits a user to efficiently transmit received and/or processed information. For example, a user may convert incoming ticker items 80 into a sticker

25. The user may then optionally edit the resulting sticker 25, such as by associating additional documents to the sticker 25 or by changing its message title. The user may then transmit the sticker to others by performing a drag and drop function onto one or more P.O. boxes 200 in the P.O. palette 35. This may comprise both e-mail and non e-mail addresses.

[0056] The present invention performs an information organization, management, and transmission function that is more complex and more time efficient than conventional methods. The benefits of the present invention are particularly great for those computer users who receive a plurality of e-mail messages and internet files every day. For high-use users, such as those who receive more than about twenty e-mail messages each day and/or a corresponding number of internet files, even small reductions in the amount of time it takes to organize and/or transmit each individual incoming file have a substantial cumulative effect.

The present invention also performs func- 20 tions that are not possible with conventional iconic tolders. For example, the present invention performs part of the function of a conventional Post-It<sup>TM</sup> note in terms of providing a message space. Moreover, the ability to edit the sticker 25, such as by changing message title con- 25 tent dates and/or changing display attributes such as font size and color, facilitates using the sticker 25 as a time-management or project-management aid, similar to a Day-Timer™. However, the data conversion function of the P.O. palette 35 also permits the present invention 30 to function like a personal assistant because P.O. palette 35 eliminates the need to have an individual FAX hard copies of associated files and/or make separate arrangements to contact recipients by beeper or telephone. Moreover, the ability to rapidly convert ticker items 80 or items stored in a Listview window 30 into stickers further enhances the information management benefits of the present invention. The combination of features of the present invention is particularly advantageous for computer users who must efficiently organize 40 and manage large numbers of incoming internet 15 or intranet 20 messages each day.

[0058] Although a preferred embodiment of the present invention and modifications thereof have been described in detail herein, it is to be understood that this invention is not limited to those precise embodiments and modifications, and that other modifications and variations may be affected by one of ordinary skill in the art without departing from the scope of the invention as defined in the appended claims.

#### Claims

 A method of generating and displaying a message object icon that is an information container with a displayed information description in a graphical user interface of an information processing apparatus, comprising:

- (a) inputting message object attribute data including information on files to be associated in a message object container;
- (b) recording instance data on display attributes, information attributes, information description title, and sufficient information to access associated files in the form of a pointer table that indexes referenced files;
- (c) displaying the message object as an icon with an information description title whose display characteristics are determined by said display attributes and said information description title; and
- (d) opening the message object upon receipt of a message object opening event to reveal means to open said associated files by using the pointer table to access associated files.
- 2. The method of Claim 1, further comprising steps of:

providing an iconic data transmission object for sending information in response to dragging and dropping of icons by a user of the apparatus onto a post-office box icon; and transmitting information from said message object to addressees of said post-office box in response to the user dragging said displayed message object and dropping it onto the post-office box icon.

- The method of Claim 2, wherein the information processing apparatus includes an information form conversion module with a receiving data table, and the method further comprises the steps of:
  - selecting instance data to be sent depending upon the receiving means of the addressee of the post office box; and converting the selected instance data to a form suitable for transmission to the addressees of the post office box.
- 4. A method of using a control module to organize associated files as a massage object having a common information description theme in a computer application program with a graphical user interface, comprising:
  - a) providing a message object control module to receive, record, and edit a message object information container for each message object instance, said message object container capable of storing display attributes and information attributes including a pointing table containing sufficient information to access associated
  - b) actuating said control module upon receipt of a message object instance generation or

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c) receiving display attributes and information attributes for files that are to be associated in a message object information container;

- d) recording said attribute information in said 5 message object information container, said attribute information including a pointing table containing sufficient information to access the associated files;
- e) providing information from said message 10 object container to an application program to display the message object as an icon with a message title attribute; and
- f) upon receipt of an access event, opening said associated files in said message object 15 container using said pointing table.
- 5. The method of Claim 4, further comprising the steps of: providing an iconic data transmission post office box, for transmitting information from an message object information container in response to a user operation of dragging and dropping a message object icon onto a post office box icon; and

in response to said user operation, transmitting a portion of the contents of the message object 25 information container.

6. The method of Claim 5, further comprising the

providing an information form conversion mod-

selecting instance data to be sent depending upon the receiving means of the addressee of the post office box; and

converting the selected instance data to a form suitable for transmission to the addressees of the post office box.

7. A system for displaying iconic message objects of 40 associated data files by a common theme in a graphical user interface on a computer with a display, comprising:

message object control module means for gen- 45 erating and editing a message object information container in response to a message object generation event;

message object instance element means for storing in said information container attribute 50 data including information attributes, display attributes, and a pointer table containing sufficient information to access associated files in said message object information container; and

wherein said information container is displayed on said graphical user interface as a message object icon with an information description; and wherein said associated files of said displayed message object icon are opened by said control module means in response to an access event.

8. The system of Claim 7, further comprising:

iconic data conversion and transmission means for transmitting information from a message object information container in response to a drag-and-drop of a displayed message object icon onto a post office box icon.

- 9. The system of claim 8, further comprising ticker means for generating a ticker object based on a message received from outside the computer, and ticker conversion means responsive to a user clicking and dragging on a ticker object to initiate the generation of a message object using the information contained in the ticker message object.
  - 10. A system for displaying iconic message objects of data files associated by a common theme on a display of an information processing apparatus, comprising:

message object instance element means for recording display attribute information, information attribute information, and a file information pointer table for each said message object; message object control table means for storing control table pointing data for each said message object;

message object control module meens for generating and displaying each said iconic message object in response to a message object generation event;

wherein each said message object generated by said message object control module means is associated with an individual message object instance by control table pointing data; and wherein each said message object is displayed

with a message title acquired from said message object instance element.

11. The system of Claim 10, further comprising:

a ticker to display incoming messages; and click and drag means to convert messages on said ticker into message objects.

12. The system of Claim 11, further comprising:

iconic drag and drop data conversion and transmission means for dragging said displayed message object icon onto an address list, converting the data of said message object into a form suitable for transmission to addresses on said address list, and transmitting said converted data to individuals on said address list.

13. The system of Claim 10, turther comprising:

iconic drag and drop data conversion and transmission means for dragging said displayed message object icon onto an address list, converting the data of said message object into a form suitable for transmission to addresses on said address list, and transmitting said converted data to individuals on said address list.

14. A system for displaying data files associated by a common theme on a computer with a display, comprising:

a programming control module for generating, editing, and updating an information container class, each of the information containers of said container class including an information description, instance display data, a reference identification code, and a pointer table to refer to associated files;

a graphical user interface for generating desktop window icons; and

an application program, sald application program sending instance information to said control module;

wherein said control module generates, updates, and displays a message object icon in said graphical user interface in response to said instance information sent by said application program to said control module and wherein said control module provides pointing data from said pointer table to launch said associated files in response to an access event sent by said application program to said control module.

15. The system of Claim 14, further comprising:

drag and drop iconic means to transmit said 45 message object icon.

The system of Claim 14, further comprising a post office box including:

means to drag and drop said message object icon onto one said post office box; means to set the address of said post office box;

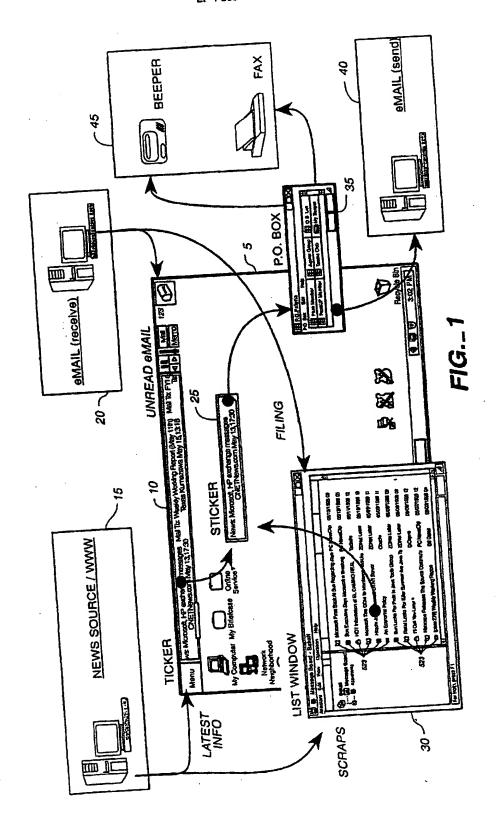
a plurality of information converters, each said information converter designed to convert information of said message object into a form suitable for a particular transmission means;

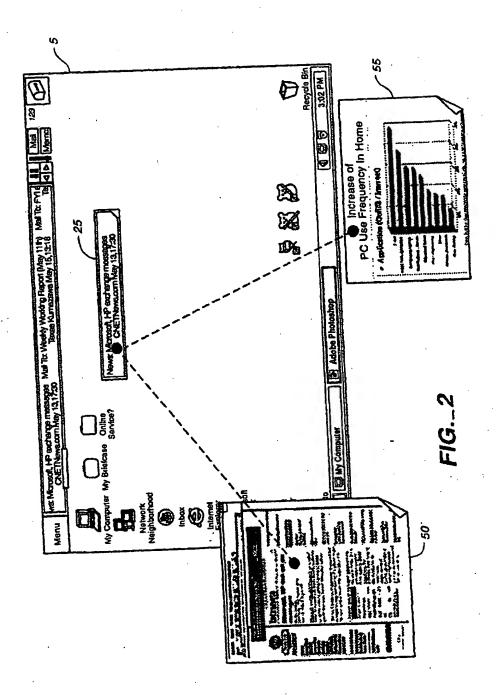
and

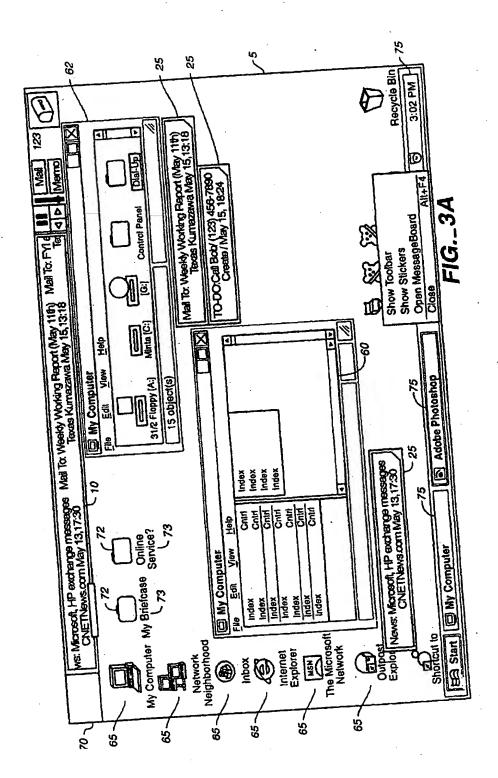
a pointer table, said pointer table providing a link to an appropriate one of said information converters depending upon the intended receiving device type;

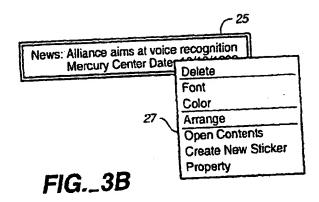
wherein said post office box utilizes said pointer table to select an appropriate information converter based upon said address of said post office box.

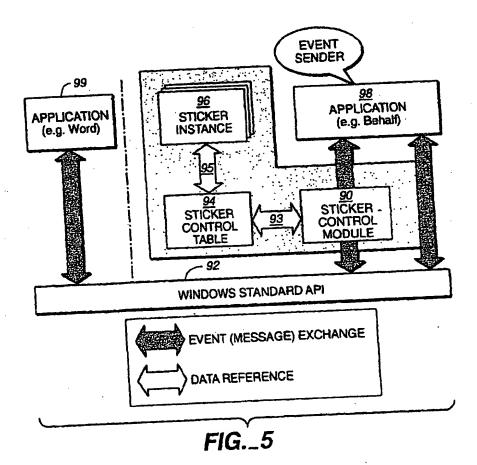
- Computer software which when loaded into an information processing apparatus implements a system according to any one of claims 7 to 15.
- 15 18. A computer-readable storage medium storing computer software according to claim 16.

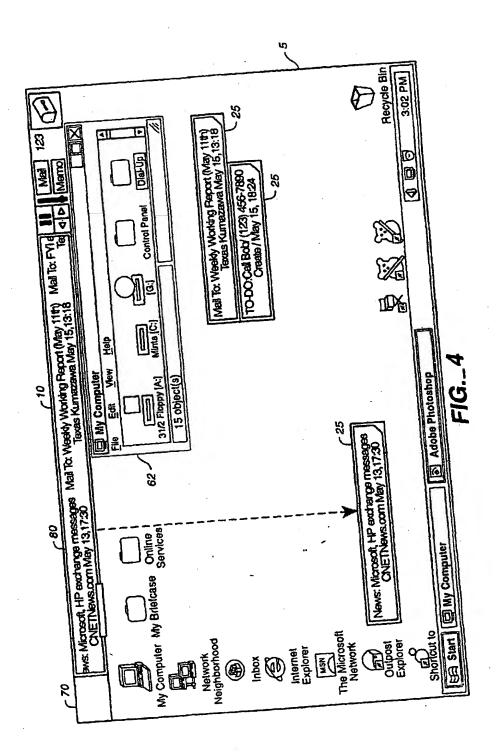


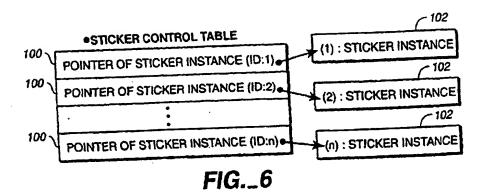


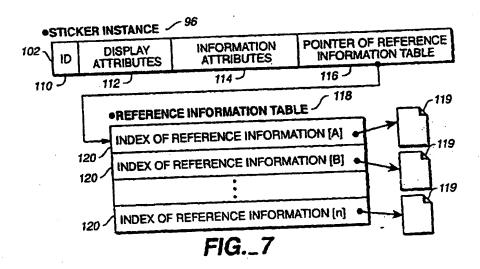


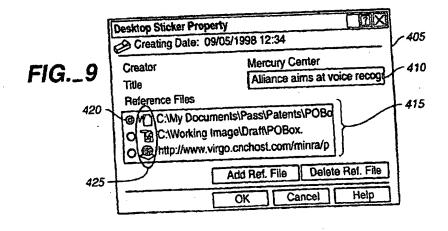


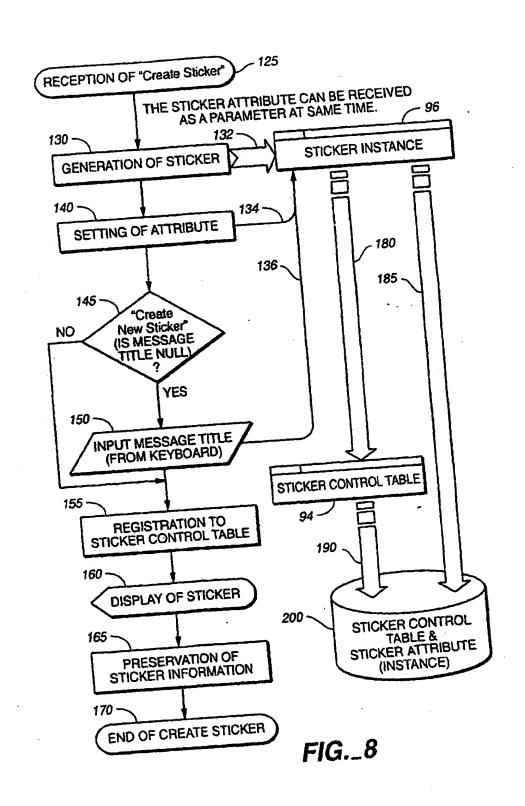


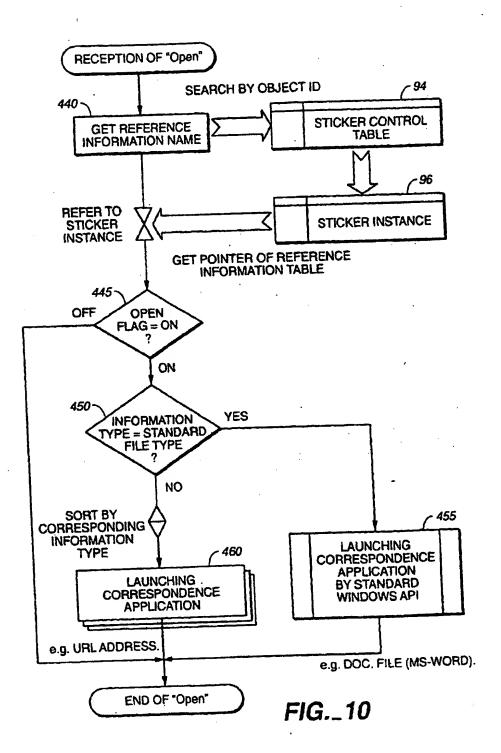


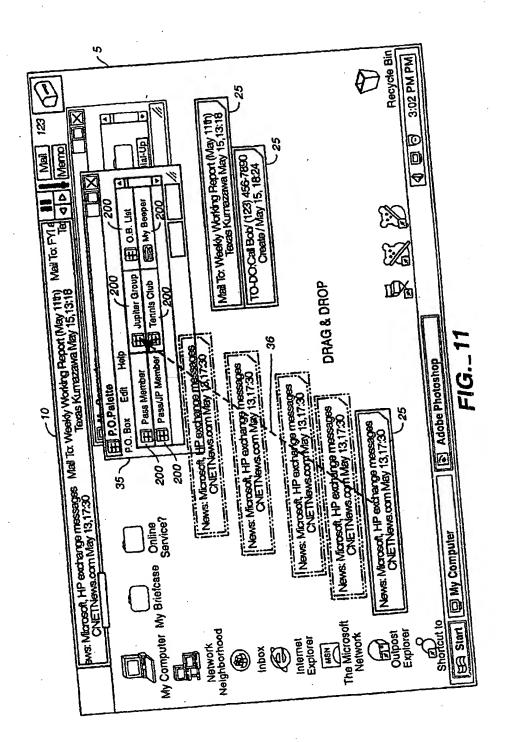


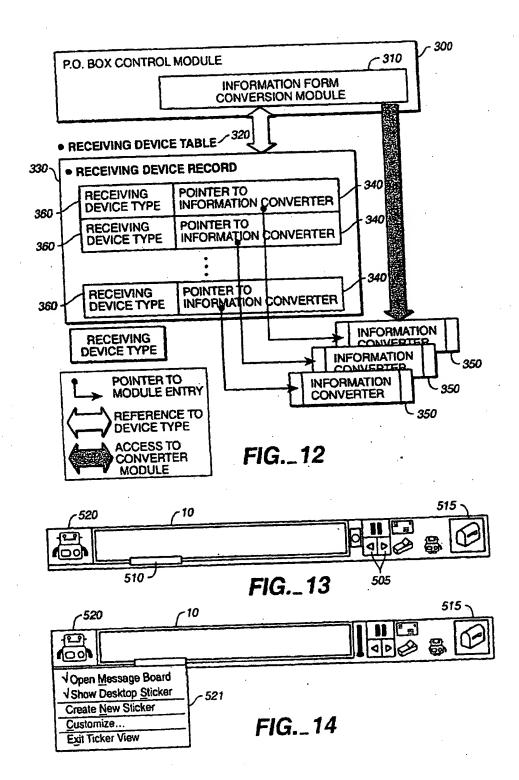












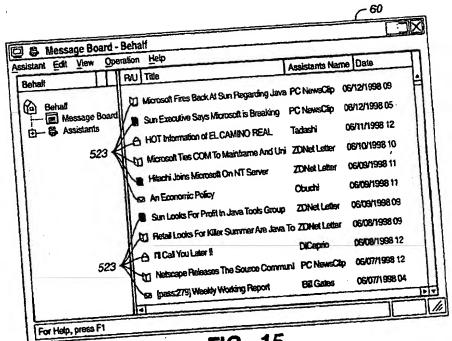


FIG.\_15

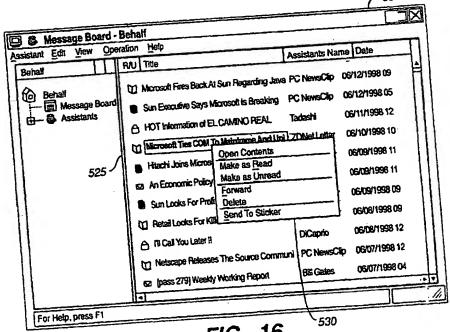


FIG.\_16



### **EUROPEAN SEARCH REPORT**

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# EUROPEAN SEARCH REPORT

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# ANNEX TO THE EUROPEAN SEARCH REPORT ON EUROPEAN PATENT APPLICATION NO.

EP 99 30 8540

This annex lists the patent family members relating to the patent documents cited in the above-mentioned European search report. The members are as contained in the European Patent Office EDP (its on The European Patent Office is in no way liable for these particulars which are merely given for the purpose of information.

27-06-2003

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